

# Consumer Spending Account Information

Taking charge of one's own health is the key to addressing today's most important healthcare issue—affordability. By offering BlueSolutions, our consumer-driven health plans, you are helping your employees to be informed healthcare consumers. Blue Cross & Blue Shield of Rhode Island's BlueSolutions plans support your employees with trusted medical coverage, health management programs, consumer planning tools, and consumer spending accounts.

Choosing a consumer spending account offers tax advantages to you and your employees. You can choose the type of consumer spending account that best fits the needs of your company and your employees.

If you plan to offer a consumer spending account, you can take advantage of our preferred marketing arrangements with London Health Administrators and Wells Fargo, or select another financial institution to administer the account.

To best serve you and your employees, we need information about the consumer spending account you've selected for your employees.

**This form must be completed and returned with your Sales Agreement or Request for Group Insurance Amendment.**

**This form will ensure correct group setup and that appropriate ID cards are sent to you and your employees.**

.....  
Your name \_\_\_\_\_

Company name \_\_\_\_\_ Your title \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

1. Will you be setting up a consumer spending account for your employees?  
 YES *(Please complete the rest of this form.)*  
 NO *(You do not need to complete the rest of this form.)*

2. Please indicate the type(s) of consumer spending account you plan to offer. *(You may check more than one.)*  
 Flexible Spending Account (FSA)  
 Health Reimbursement Arrangement (HRA)  
 Health Savings Account (HSA)

3. If you are offering an HRA, please indicate the amount that you will reimburse each member per year for eligible expenses. \$ \_\_\_\_\_

4. If you are offering an HSA, please indicate the amount that you will contribute to each member's account per year. \$ \_\_\_\_\_

5. Will you be using Wells Fargo or London to administer the consumer spending account(s)?  
 Wells Fargo     London

6. If you are not using either Wells Fargo or London, what financial institution will be administering the consumer spending account(s)?  
\_\_\_\_\_

**Note: Wells Fargo only administers Health Savings Accounts.**

**Please enclose this form with your Sales Agreement or Request for Group Insurance Amendment.**



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